Email engagement report - how to setup search s

This article applies to:

The email status search report will display a list of contacts based on their email status (i.e. bounce , opt-in , opt-out , etc.).

Each email address stored in Keap is assigned a status. These status are generally assigned automatically, but can also be managed manually with some limitations. You cannot double-opt in a person or single-opt in someone who has previously opted out (unsubscribed) of your email marketing. For more information, click here

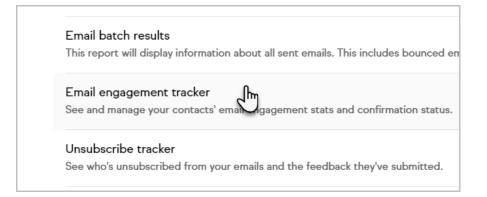
This search is used to clean up your database or to follow up with contacts who have bad email addresses in your system. Search by multiple criteria, including email status, last sent date, tags, and more.

Email engagement report

Pro-tip! Before you search setup your columns. This will ensure that you have the results your looking for.

- Sales A quick daily overview Marketing Contact growth Detailed lead capture a Email deliverability See details like email deliverability Payments, revenue,
- 1. Go to **Reports** from the left menu

2. Click Email engagement tracker



3. Click New Search

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Email Sta	tus Search	
Actions ~ Nev 192 results	Edit Criteria/Colu	mns Save Print
_	Status Na	me Matching Email

Search Criteria - search tab

Email Status Search Criteria	
Email Status	contains any ~
	Type to search
Automatically opted out reason	Email Status
Last Sent Date	Unconfirmed
Last Sent Date Interval	Confirmed (Legacy)
	Confirmed
Last Sent Date Custom Interval	Unengaged NonMarketable ays ago and/or

• Last date sent or engaged Choose among several options based on dates, intervals, or days in the past.

	Type to beardin
Automatically opted out reason	Please select one
Last Sent Date	
Last Sent Date Interval	Cold (more than 4 months
Last Sent Date Custom Interval	days ago and/or
Last Engagement Date	
Last Engagement Date Interval	Please select one

Note: Even though this is searching for engaged contacts, the status can still display Unengaged Marketable if they have reached the 4 month point and haven't engaged. These would be great contacts to send a follow up email. Here is a pre-made automation that can help you do that

- Id
- First Name
- Last Name
- Company
- Matching Email

÷					
Email S	Status S	earc	h		
Search	General Ad	ldress	Phone/Email	Custom Fields	Misc Criteria
Contact Type	contains any		~		
	Prospect	*			
	Responder Customer				

- Contact Type
- Title
- Suffix
- Job Title SSN
- Middle Name User Name Password Birthday
- Anniversary

Search Criteria - address tab

Email Statu	ıs Searcl	n		
Search General	Address	Phone/Email	Custom Fields	Misc Criteria
Billing Address	starts with	~		
Billing City	starts with	~		
Billing State	starts with	•		
Billing Zip				

- Address
- Billing City
- Billing State
- Billing Zip
- Billing Zip+4
- Billing Country
- Shipping Address
- Shipping City
- Shipping State

- Shipping Zip
- Shipping Zip+4
- Shipping Country
- Street Address 1 (Optional)
- City (Optional)
- State (Optional)
- Postal Code (Optional) Zip
- Four (Optional)
- Country (Optional)

Search Criteria - Phone tab

Emai	il Status	s Sear	ch		
Search	General	Address	Phone/Email	Custom Fields	Misc Criteria
Phone 1	starts with	~	Ċ		
Phone 2	starts with	~			
Phone 3	starts with	~			
Email 2	starts with	~			

- Phone 1
- Phone 2
- Phone 3
- Email 2
- Email 3
- Fax 1

Search Criteria - custom fields

เนว	Jearch				
eral	Address Phone/Em	all	Custom Fields	Misc Criteria	Columns
			2m		
ndustry	contains any		~		
	Software Development				
	eCommerce				
	Medical				
	Legal				
	Personal				
	Other				
		-			

The search options depend on the fields you have configured.

Search Criteria - Misc Criteria

Address	Phone/Email Custom Fields Misc Criteria Columns
Tags	With ANY of these Tags ~
	Type to search
Tags 2	With ANY of these Tags ~
	Type to search
ed Products	With ANY of these Products ~

- Tags
- Tags 2
- Purchased Products
- Purchased Products 2
- Spouse Name
- Website
- Assistant Name
- Assistant Phone
- Fax 2
- Lead Source
- Data Exists
- Date Created
- Last Updated
- Owner
- Last Web Form Submission Date
- Last Web Form Submitted

Search Criteria - Columns

				Saved Search
ıall	Custom Fields	Misc Criteria	Columns	
			current columns that ottom of the list. To	
			0	

Add the fields you want to appear in your report and click to drag them into the desired order

Status (column 2)	E
Name (column 3)	e
b Id (column 1)	e
Matching Email (column 4)	E
Contact Email (column 5)	e
Manage Status (column 6)	e
Time Since Last Engagement (column 7)	E
+ Add a field	
rt Order	