## Keap Mobile: Message Templates &

## This article applies to:

Keap Mobile

Install Keap Mobile to your iOS or Android device

Use message templates to save time by creating and managing your repetitive messages so you never have to re-write or copy them again.

To access message templates, you have to be using the Keap Business Line

## Access Message Templates

- Navigate to any screen in the app where you can send a message from the Keap Business Line
- 2. Enter the name of the contact you would like to message
- 3. Click to Email the customer
- 4. Tap on the template icon to see the Insert template menu with a list of your templates
- 5. Tap a template to use it in your message

## Manage Message Templates

- 1. In the Insert template menu, tape Manage
- 2. Select an existing template to edit or tap  $+New\ template$
- 3. Enter or edit the template's name
- 4. Enter or edit the template's message
- 5. Tap the calendar button to insert your appointment link or tap the {#} button to access your merge fields
  - Note: Not all merge fields are available for use in message templates
- 6. Tap Save when you are done managing your template