## Add Tasks •

## This article applies to:

You can add a task on the contact record and it will show up in your task list on the home page dashboard.

1. Click More

		М	T			
		hael				
	micha	aelman@@	example	.com		
Call	<b>P</b> Text	<b>E</b> mail	P Tag	E Note	More	

2. Select Add a task

Call Text Email Tag Note	More
	Heet with Michael Thomas
<b>.</b>	≌ Add a task
No activity vet	Add payment, invoice, or quote

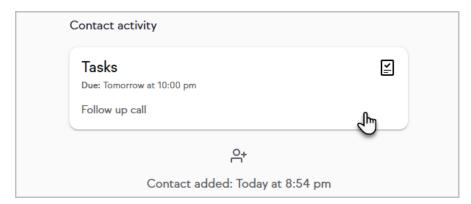
3. Enter details for the task

×	Add a task Michael Thomas			
	ask title* follow up call			
	ue date ugust 6, 2020	at	10:15 AM	
	eminder 5 min before			~

4. Click Save

To view tasks or mark a task as completed from the contact record:

1. Click the **Tasks** card



2. Check the box next to the task

÷	Tasks Michael Thomas			
	Filter byAll users			
Due to	morrow			
F	Follow up call Tomorrow at 10:15 am			

3. To view completed tasks, click Show completed

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Show completed	•
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