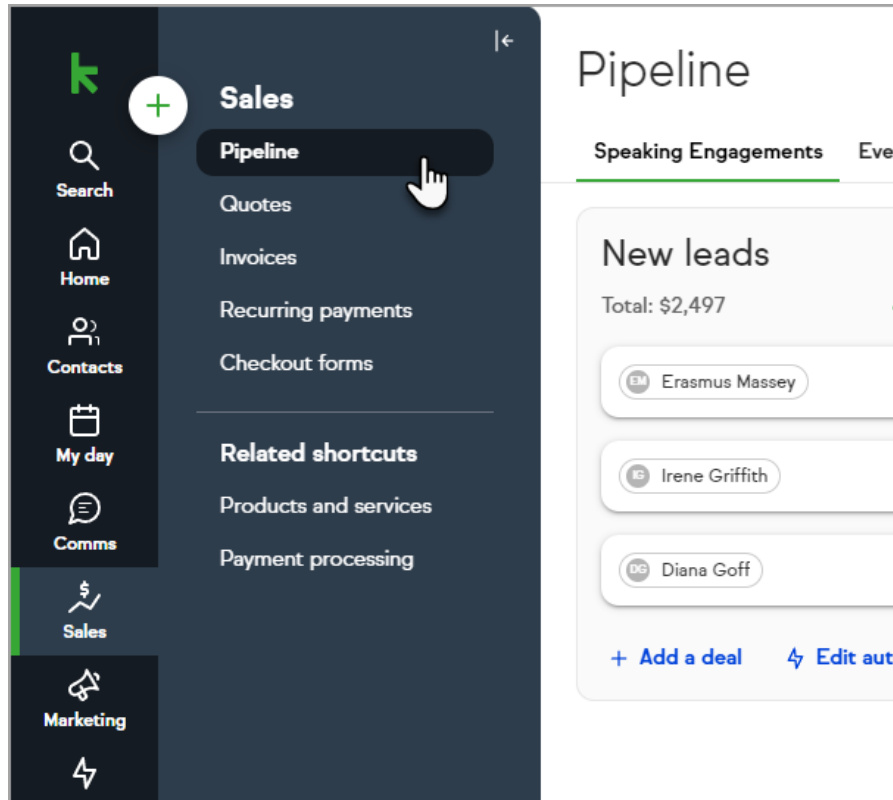


# Pipeline: Multiple Pipelines🔗

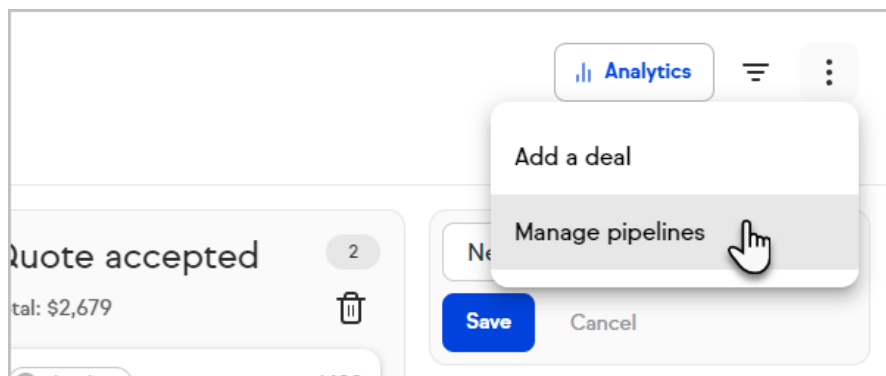
This article applies to:

## Create a new pipeline

1. Start by going to **Sales > Pipeline**



2. Click the ellipses and choose **Manage pipelines**



3. Click **Add a new pipeline**

**Pipelines**  
Rename or delete your pipelines.

Pipeline name\*

Pipeline

Delete pipeline


Pipeline name\*

Project pipeline

Delete pipeline

+ Add a new pipeline

4. Decided if you want to use a template or create a custom pipeline and click **Get started**



### Custom pipeline

Create a pipeline from scratch to help you manage your business.


Get started

5. Give your pipeline a name and customize the names and number of stages within the pipeline

**Pipeline name**  
Give your pipeline a name. This name will appear at the top of your view.

High-touch pipeline

**Stages**  
What are the names of each stage you want to track?

Introductions 

6. Click **Save** and your new pipeline will be created


## Pipeline

Pipeline Project pipeline High-touch pipeline

Introductions

Total: \$0

0

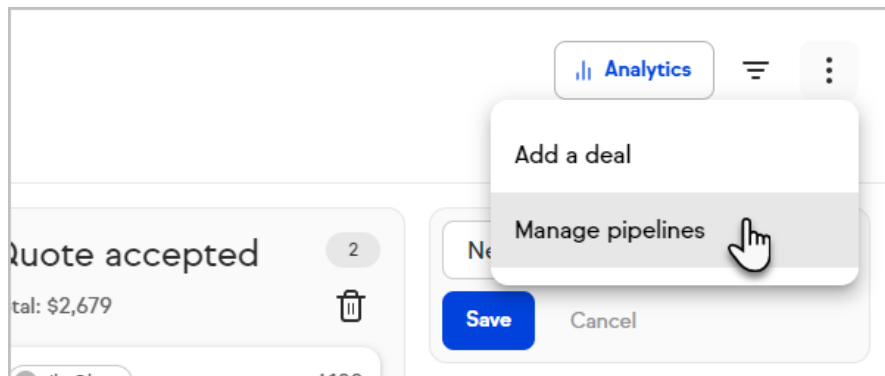


First proposal

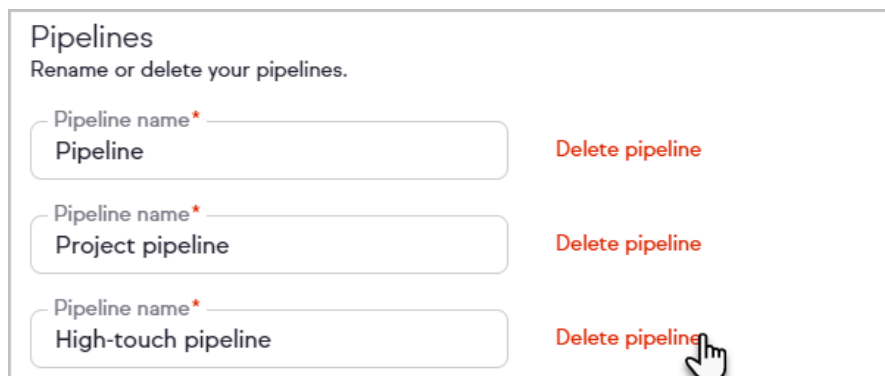
Total: \$0

## Delete a pipeline

1. Click the ellipses and choose **Manage pipelines**

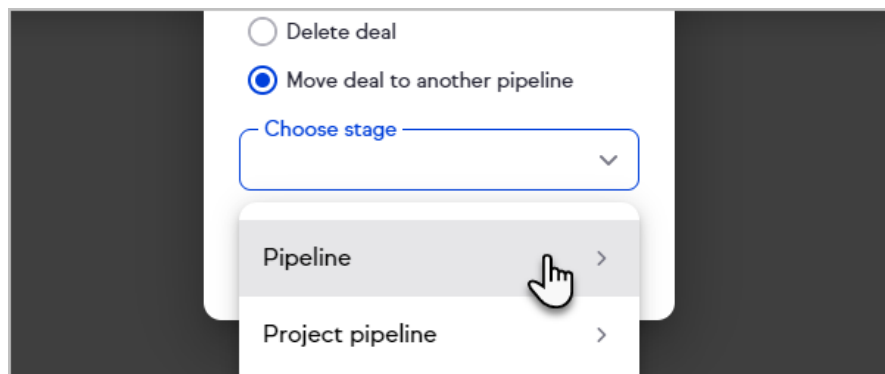


2. Click **Delete pipeline**

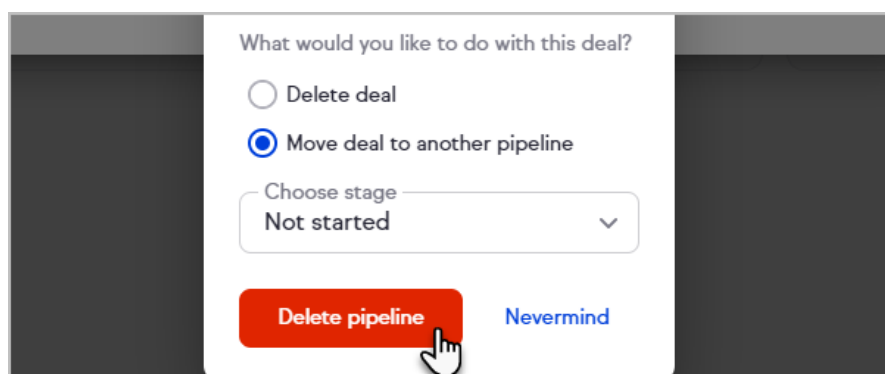


Please note you can only delete the pipelines one at a time, we do not have a bulk option to delete multiple pipelines at once.

3. Select whether existing deals should be deleted or moved to another pipeline

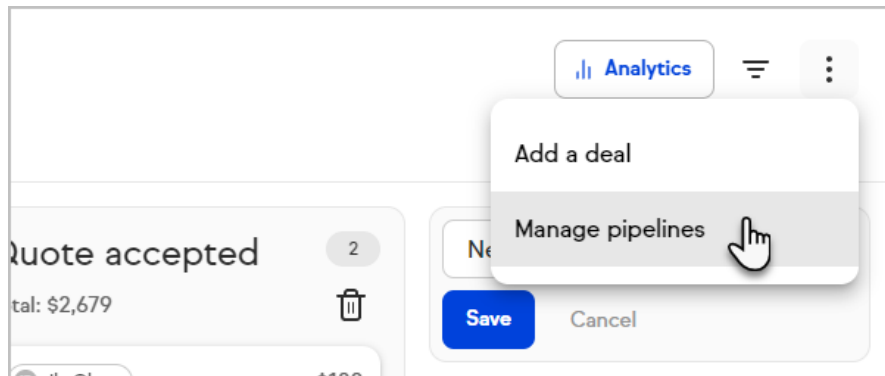


4. Click **Delete pipeline**

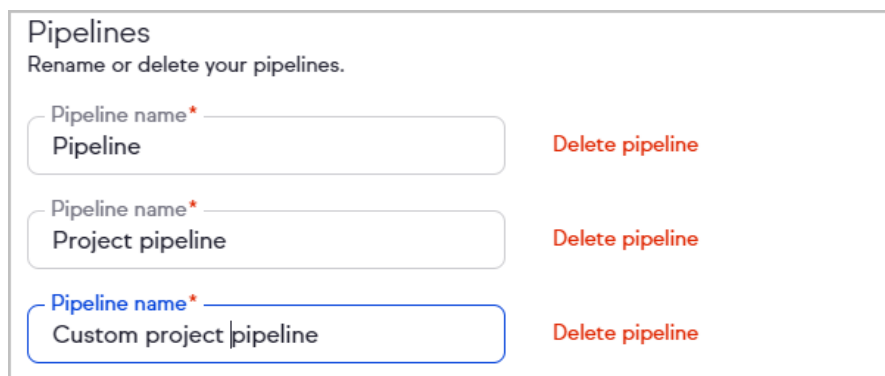


## Rename a pipeline

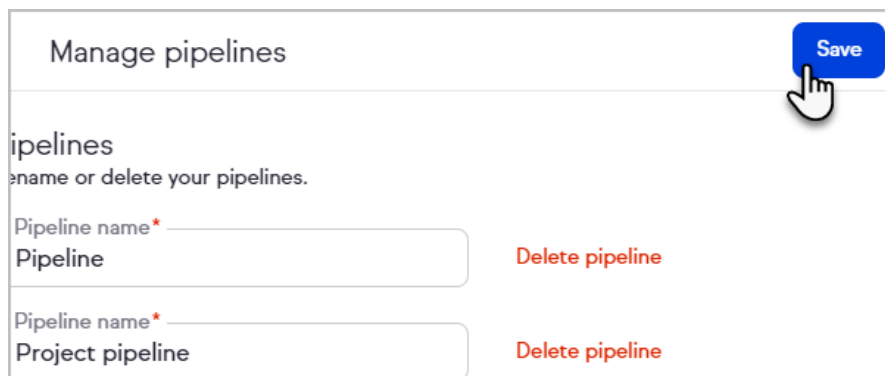
1. Click the ellipses and choose **Manage pipelines**



2. Edit the name of your pipeline

A screenshot of the 'Manage pipelines' form. The form has a title 'Pipelines' and a subtitle 'Rename or delete your pipelines.' Below the subtitle are three input fields for pipeline names. The first field is labeled 'Pipeline name\*' and contains the text 'Pipeline'. The second field is labeled 'Pipeline name\*' and contains the text 'Project pipeline'. The third field is labeled 'Pipeline name\*' and contains the text 'Custom project pipeline'. To the right of each input field is a red button labeled 'Delete pipeline'.

3. Click **Save**

A screenshot of the 'Manage pipelines' form. The form has a title 'Manage pipelines' and a subtitle 'Rename or delete your pipelines.' Below the subtitle are three input fields for pipeline names. The first field is labeled 'Pipeline name\*' and contains the text 'Pipeline'. The second field is labeled 'Pipeline name\*' and contains the text 'Project pipeline'. The third field is labeled 'Pipeline name\*' and contains the text 'Custom project pipeline'. To the right of each input field is a red button labeled 'Delete pipeline'. A blue 'Save' button is located in the top right corner of the form, and a mouse cursor is pointing at it.

## Pipeline to-dos

If multiple pipelines are added and there is a deal that has an outstanding task, there will be a dot that displays on the tab until the tasks are completed. This will help you stay on top of deals that need your attention most.

Note that you can hover over the dot to see the number of tasks that need to be completed for that pipeline.

