October 29, 2020 | Keap∿

This article applies to:

Campaigns update: Automate actions when a Smart or Lead form is submitted

Kick off automation when you submit an internal smart form or when someone fills out your public lead form with the Form submitted goal. This goal replaces the "Smart form submitted." Any existing automations you have in place will continue working, and will be automatically updated. Learn more.

Forms update: Create custom fields while editing a form

You no longer need to leave the smart or lead form builder to create a custom field. That means you can save time and stay in the zone instead of navigating to other areas of Keap when you realize you need a new custom field to capture a piece of information. Learn more.

Automations update: Campaigns moving to the Automations page

On November 5, your campaigns will be moved to the Automations page in an "Advanced" tab. You'll have separate tabs for your Easy Automations, as well as your Advanced Automations (formerly Campaigns). None of your functionality will change...it's just moving to a different room of the house. Learn more.

Bug fixes

- Subscriptions created with the Create Order campaign process were not charging invoices after the initial payment if the contact did not have a credit card on file prior to paying for the subscription. (Known Issue 2175064)
- Easy Automations were not always sending email notifications when they should have been triggered.